



**OCLANER**

FAMILY OFFICE



INDEPENDENCE  
ACCESS  
TRANSPARENCY



# FOCUS

## ON WHAT REALLY MATTERS

**Protecting your family fortune for the future generations is not an issue to be taken lightly. A journey that is best thought out thoroughly, creating a legacy begins with laying a strong foundation** that not only enables you to manage your personal wealth but also maintain and grow what you have worked so hard to build for your loved ones.

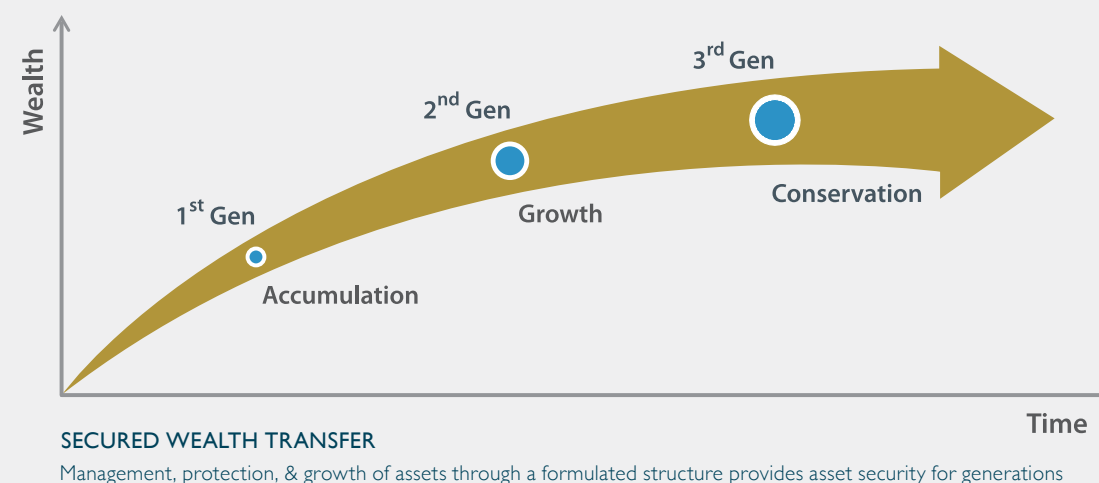
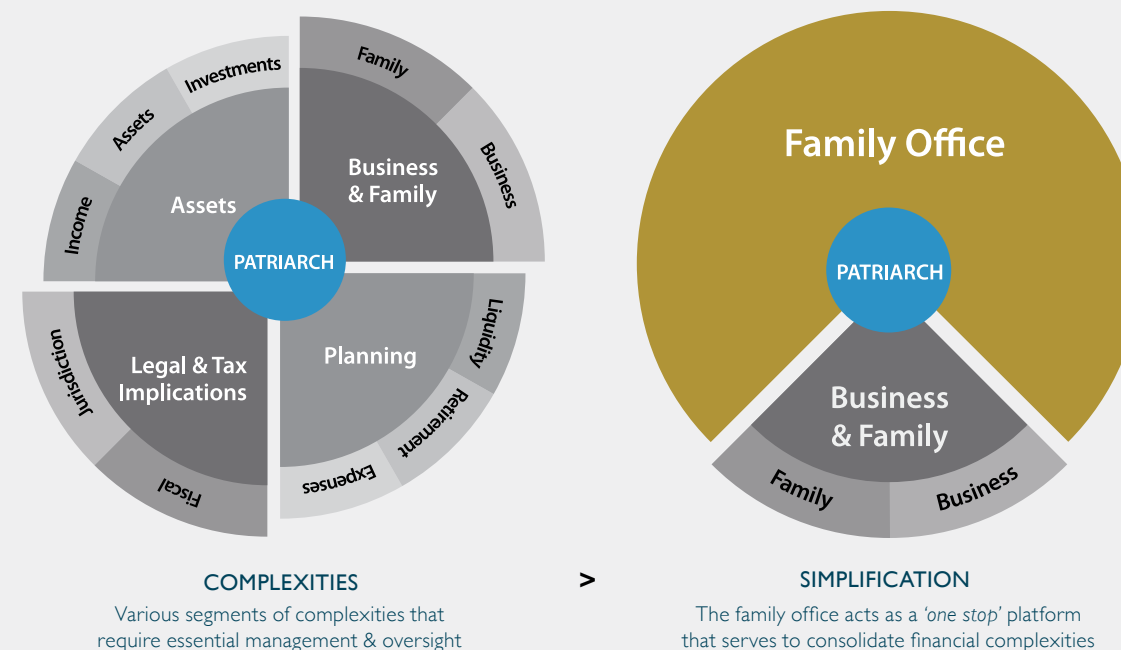
The Oclaner Family Office houses the values and objectives that are important to you by working off a comprehensive one-stop platform for financial solutions that simplify your life. As your partners every step of the way, we empower you to meet your personal goals through the employment of a distinctive model that customises key services relevant to your needs – with the promise of privacy and protection.

## WHY THE NEED FOR A FAMILY OFFICE?

Most global families are unaware about the implications of not having a long-term approach to structured wealth and tax management. The complicated nature of family-owned businesses requires the commitment and focus of everyone involved – resulting in various complexities. Banks alone are not structured to focus on individual family members and thus, cannot personalise a holistic and continuous wealth management service for your whole family.

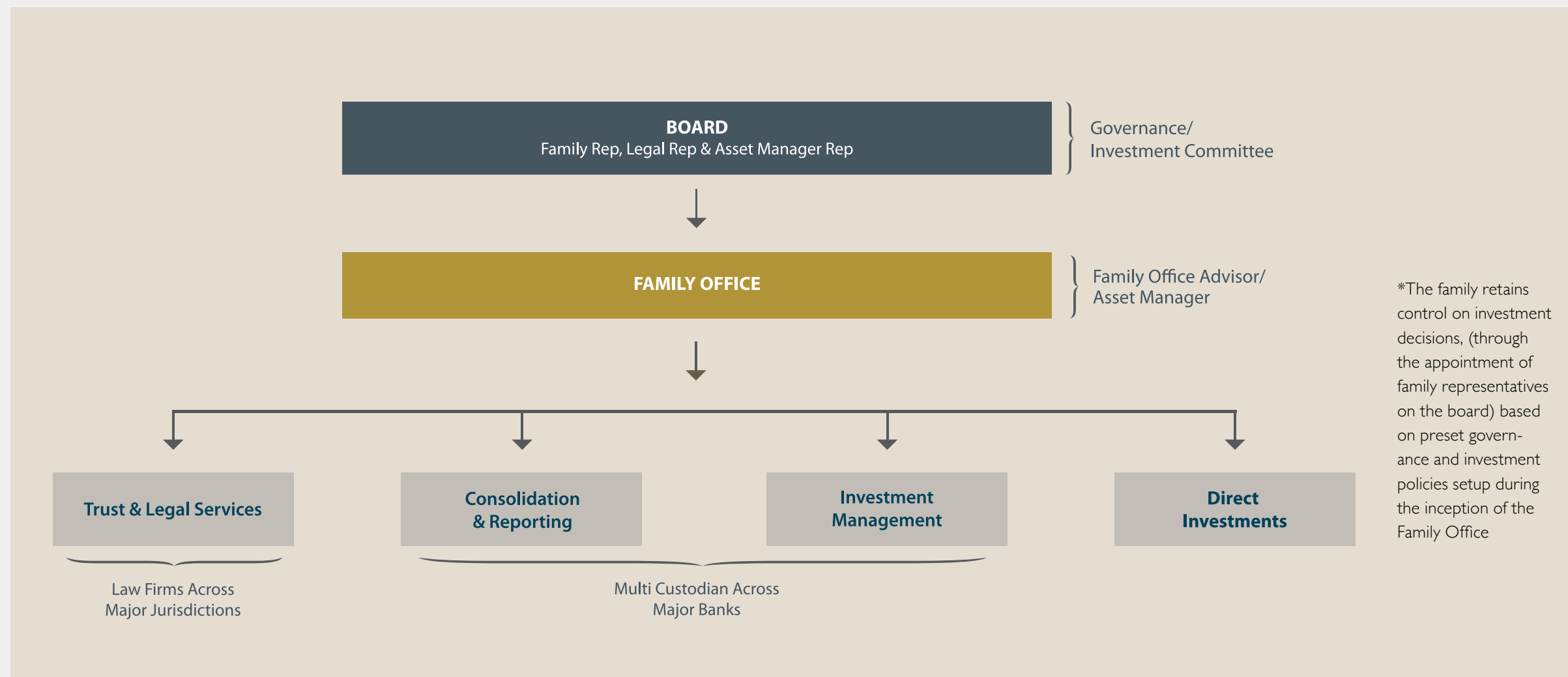
With the Oclaner Family Office, benefit from a solid approach and partnerships that allow you to implement organised governance over your investments as well as conflict-free policies that preserve your family's fortune in the long-run. Through our wide range of services, manage your global portfolio in a meaningful manner while assessing current market situations and equipping yourself with the foresight to put unique and forward-thinking strategies in place. Gain additional premium through direct entrepreneurial opportunities that incorporate your needs from our expansive network in Asia and Europe.

By allowing us to simplify all the complexities you might encounter in preserving your family's legacy, you get to align all your long-term financial goals, create a 'nest egg' that can be passed on to your next generation, oversee your goals of succession planning, ensure independent assessments of your investments and protect your family wealth through the power of efficient planning.





# WHAT'S IN IT FOR YOU?



## 1. CO-ORDINATED TAX & ESTATE PLANNING SERVICES

Set the foundation of governance for your family through co-ordination with best-in-class legal providers to determine the appropriate structure that houses your assets confidentially, securely and in the most tax-efficient way possible. We also ensure that your family values and long-term objectives are set in stone while defining every individual's roles, responsibilities and goals.

## 2. CONSOLIDATION & REPORTING OF BANKABLE & NON-BANKABLE ASSETS

An excellent consolidation report allows you to view all your financial allocations, breakdowns of liquid assets such as equities and currency exposures across all your banks and different portfolios. Through this service, not only will you be able to perform various analytical tasks as well as stress tests with your report but also monitor your non-bankable assets such as direct and real estate investments at all times.

## 3. INVESTMENTS

Define bespoke strategies or mandates and allocate your assets wisely via a conservative framework based on your risk appetite as we play the role of advisor and co-ordinator. Through consolidating your personal and family wealth solutions in one place, you can monitor your risks and manage your fortune in an efficient way and implement strategies that fit your family's financial profile independently with a macro view of all your exposures.

## 4. DIRECT INVESTMENTS

Gain from unique investments in private equity and real estate developments by leveraging on our vast network and capabilities in sourcing, filtering and assessing suitable opportunities in terms of risk and viability on behalf of your family. You can also benefit from turnkey solutions for each direct investment to ensure the holistic and innovative growth of your expanding portfolio.

# WHY US?

## PEOPLE & EXPERIENCE

Our team of experienced professionals with a wealth of knowledge and experience in dealing with service providers such as banks, lawyers, tax experts, etc. are here to meet your needs strategically.

## INDEPENDENT & TRANSPARENT

Our unique model serves as your private investment office which supports the management of your family office's objectives. As your independent and strategic advisor, manager and coordinator of opportunities and services, we keep you up-to-date with precise reporting.

## COST & TIME

A Family Office can be a costly and time intensive venture. Through our multi-family office platform, you leverage on economics of scale, efficiency and revenue.

## ACCESS

Get access to exclusive business opportunities ranging from club deals to M&A, the finest independent investment advice, custodian banks, reporting platforms, as well as tax and legal expertise through our global network.

## IMPLEMENTATION

Equipped to effectively implement the consolidation process, plans of governance, investment policies, estate planning and business strategies, we ensure the successful management of your legacy.



Oclaner Asset Management is an asset management company that is based in Singapore and licensed by the Monetary Authority of Singapore (MAS). We are a team of dynamic and passionate individuals with a wealth of experience and wide network of connections spanning the globe.

Founded in 2009, our high networth and institutional clients across Asia and Europe trust us to preserve and grow their wealth through our bespoke and independent Family Office Advisory, Investments and Direct Investments services.

**Oclaner Asset Management**

Independence. Access. Transparency.

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